

### Important information about this form:

- Fill out this form to make a check contribution to your DreamAhead account.
- You must have an open account to make a contribution. If you need to sign up, go online to [www.DreamAhead.wa.gov](http://www.DreamAhead.wa.gov) or use an **Enrollment Form** before completing this form.
- Include a check for the contribution amount and make it payable to the DreamAhead College Investment Plan. Please don't staple.
- The minimum contribution to any portfolio is \$5.
- If you are re-contributing a refund from an eligible educational institution, it must be made within 60 days of receiving the refund.
- Once the contribution has been processed, you must wait 10 business days before you can make a withdrawal.
- If a contribution brings the aggregate market value of all the Beneficiary's 529 College Savings accounts in the state of Washington above \$500,000 (the maximum account balance), it will be rejected and returned in its entirety.
- Make sure you use black ink to type or print clearly in capital letters. Please use a paper clip for the check, do not staple.

### Need help?

Give us a call Monday – Friday  
from 6am – 5pm PT at  
**1-844-529-5845** or  
**1-844-888-2253 (TTY)**

### Mail the form to:

DreamAhead College  
Investment Plan  
P.O. Box 9661  
Providence, RI 02940-9661

### Overnight Mail:

DreamAhead College  
Investment Plan  
4400 Computer Drive  
Westborough, MA 01581

## 1 DreamAhead account information

\_\_\_\_\_  
Name of Account Owner (First and last)

\_\_\_\_ \_ - \_\_\_\_ - \_\_\_\_  
Account Owner's Social Security or Taxpayer Identification Number

\_\_\_\_ \_  
DreamAhead account number

## 2 Contribution information

Select the source of the contribution.

- Contribution via check (Please fill out **Step 3**)
- Re-contribution (within 60 days of refund) via check (Please fill out **Step 3** and **Step 4**)

## 3 Allocate your contribution

Choose the portfolio(s) you want to contribute to. There's a \$5 minimum contribution to any portfolio you choose.

For a full list of all the portfolio options, please go online to [www.DreamAhead.wa.gov](http://www.DreamAhead.wa.gov) or see the **Program Details Booklet** for important information about the investment options before making a decision.

Please clearly print the portfolio name, code and amount you'd like to contribute below. Reference the **Investment Portfolio Options Appendix** at the end of this form for a list of all portfolio names and codes.

Code	Portfolio name	\$ _____ , _____ . _____
		<b>Amount</b>
Code	Portfolio name	\$ _____ , _____ . _____
		<b>Amount</b>
Code	Portfolio name	\$ _____ , _____ . _____
		<b>Amount</b>
Code	Portfolio name	\$ _____ , _____ . _____
		<b>Amount</b>
Code	Portfolio name	\$ _____ , _____ . _____
		<b>Amount</b>

**Have more portfolios you want to contribute to?**  
 Sign in online to make additional contributions at  
[www.DreamAhead.wa.gov](http://www.DreamAhead.wa.gov)

\$ \_\_\_\_\_ , \_\_\_\_\_ . \_\_\_\_\_  
**Total contribution amount**

**4 Re-contribution information**

The re-contribution amount must not exceed the original withdrawal amount and must be re-contributed within 60 days of the issuance of the refund. If you do not re-contribute the funds, they could be treated as income and the original transaction could be treated as a non-qualified withdrawal. Once the re-contribution is complete, it will not be considered as gross income for federal tax purposes; however, the original distribution will be reported on your 1099-Q federal tax form.

You must provide information about the original transaction, such as the date and amount withdrawn.

\_\_ \_\_ / \_\_ \_\_ / \_\_ \_\_ \_\_ \_\_  
Date of original withdrawal (mm/dd/yyyy)

\$ \_\_ \_\_ \_\_ , \_\_ \_\_ \_\_ . \_\_ \_\_  
Amount of original transaction

**Appendix – DreamAhead Investment Portfolio Options**

For descriptions and details about all of these portfolio options, please go online to [www.DreamAhead.wa.gov](http://www.DreamAhead.wa.gov) or see the **Program Details Booklet** for important information including descriptions, details, and risks about the investment options before making a decision.

**Static Portfolios**

<b>Code</b>	<b>Portfolio Name</b>
WACCP	Cash Preservation Portfolio
WACIN	Income Portfolio
WACCG	Income & Growth Portfolio
WACBA	Balanced Portfolio
WACMG	Conservative Growth Portfolio
WACGR	Moderate Growth Portfolio
WACAG	Growth Portfolio

**Year of Enrollment**

Conservative

<b>Code</b>	<b>Portfolio Name</b>
WAC36	Year of Enrollment 2036 - Conservative
WAC34	Year of Enrollment 2034 - Conservative
WAC32	Year of Enrollment 2032 - Conservative
WAC30	Year of Enrollment 2030 - Conservative
WAC28	Year of Enrollment 2028 - Conservative
WAC26	Year of Enrollment 2026 - Conservative
WAC24	Year of Enrollment 2024 - Conservative
WAC22	Year of Enrollment 2022 - Conservative
WAC20	Year of Enrollment 2020 - Conservative
WAC18	Year of Enrollment 2018 - Conservative

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## Moderate

<b>Code</b>	<b>Portfolio Name</b>
WAM36	Year of Enrollment 2036 - Moderate
WAM34	Year of Enrollment 2034 - Moderate
WAM32	Year of Enrollment 2032 - Moderate
WAM30	Year of Enrollment 2030 - Moderate
WAM28	Year of Enrollment 2028 - Moderate
WAM26	Year of Enrollment 2026 - Moderate
WAM24	Year of Enrollment 2024 - Moderate
WAM22	Year of Enrollment 2022 - Moderate
WAM20	Year of Enrollment 2020 - Moderate
WAM18	Year of Enrollment 2018 - Moderate

## Growth

<b>Code</b>	<b>Portfolio Name</b>
WAA36	Year of Enrollment 2036 - Growth
WAA34	Year of Enrollment 2034 - Growth
WAA32	Year of Enrollment 2032 - Growth
WAA30	Year of Enrollment 2030 - Growth
WAA28	Year of Enrollment 2028 - Growth
WAA26	Year of Enrollment 2026 - Growth
WAA24	Year of Enrollment 2024 - Growth
WAA22	Year of Enrollment 2022 - Growth
WAA20	Year of Enrollment 2020 - Growth
WAA18	Year of Enrollment 2018 - Growth