

2 Withdrawal amount

Choose the portfolio(s) you want to withdraw money from. There's a \$5 minimum withdrawal and you must have at least \$5 in a portfolio to keep it open. You can withdraw up to 90% of the total amount or the full amount.

For a full list of all the portfolio options and for important information about the investment options please see the **Program Details Booklet** before making a decision.

You must wait 10 days before you can withdraw a contribution made by bank ACH or check contribution.

Please clearly print the portfolio name, code and amount you'd like to withdraw below. Reference the **Investment Portfolio Options Appendix** at the end of this form for a list of all portfolio names and codes.

Code	Portfolio name	\$ _____ , _____ . _____
	<input type="radio"/> Full balance <input type="radio"/> Partial amount	Amount

Code	Portfolio name	\$ _____ , _____ . _____
	<input type="radio"/> Full balance <input type="radio"/> Partial amount	Amount

Code	Portfolio name	\$ _____ , _____ . _____
	<input type="radio"/> Full balance <input type="radio"/> Partial amount	Amount

Code	Portfolio name	\$ _____ , _____ . _____
	<input type="radio"/> Full balance <input type="radio"/> Partial amount	Amount

Want to withdraw all funds?

<input type="radio"/> Yes, withdraw the full balance of all portfolios I'm invested in.	\$ _____ , _____ . _____ Total withdrawal amount
<input type="radio"/> Close this account Only check this if you want to close your account once all funds are withdrawn.	

Have more portfolios you want to withdraw from?
 Sign in online to make additional withdrawals at www.DreamAhead.wa.gov

3 Payee information

- Account Owner/Custodian
This will be the tax responsible party who will receive the 1099Q form.

How do you want this money delivered?

- Check (Continue to **Step 6**, \$2.50 fee)
- Bank account (Continue to **Step 4**)

- Beneficiary
This will be the tax responsible party who will receive the 1099Q form.

How do you want this money delivered?

- Check (Continue to **Step 6**, \$2.50 fee)
- Bank account (Continue to **Step 4**)

- Check to eligible Educational Institution or School (Continue to **Step 5**), \$2.50 fee
The Beneficiary will be the tax responsible party who will receive the 1099Q form.

* If the address for this individual (where the check will be mailed) has changed in the last 30 days you'll need to get a Medallion Signature Guarantee in **Step 7**.

4 Bank account information

Only fill out this information if you are making a withdrawal to a bank account connected to your account.

If the information for this bank account has been changed in the last 30 days, you'll need to get a Medallion Signature Guarantee in **Step 7**.

Name on bank account

The Account Owner/Custodian or Beneficiary must own the bank account connected to the DreamAhead account.

Bank Account Holder Signature

(If different from DreamAhead Account Owner/Custodian)

Bank account type Checking Savings

Bank name

Bank routing number

Bank account number

Need help?
 You can find your bank information on the bottom of one of your checks here:

⑆ 000000000	⑆ 00000000000	⑆ 1000
Routing Number	Account Number	

5 Eligible Educational Institution or School information

Only fill this information out if you are making a withdrawal to an eligible educational institution.

Please confirm the mailing instructions with your school before submitting this form for payment and provide a student ID, if required by the school.

Eligible Educational Institution or School name

Student name, ID or other identifying information (Will only appear on the check)

Institution or School mailing address 1

Institution or School mailing address 2

City

State

ZIP Code

6 Sign the form

By signing below, I certify that the information contained in this form is true, complete and correct. I authorize a withdrawal from my account based on this information. I have received the **Program Details Booklet** with respect to tax consequences of such a withdrawal and my record keeping obligations, and understand and agree to all terms as presented here and in the **Program Details Booklet**.

If I am making contributions by payroll deduction, I understand that my payroll contributions will continue into this Account, regardless of the amount withdrawn, unless I notify my employer to stop my payroll deduction, or I submit an updated **Payroll Deduction Form** to reallocate payroll contributions among my other Account(s), if any.

I certify that I am the Account Owner, or I have the authority to act as the Account Owner. If I am an individual acting in a legal capacity as a representative of the Account Owner, or an Entity Account Owner, a Medallion Signature Guarantee appears below.

Signature of Account Owner/Custodian/Authorized Representative
of Entity

Date (mm/dd/yyyy)

7 A Medallion Signature Guarantee

Keep in mind that:

- You're providing the following information as underwritten certification that your signature is genuine.
- You can get a Medallion Signature Guarantee from an authorized officer of a bank, broker, or other qualified financial institution. A notary public doesn't qualify, and you cannot guarantee your own signature. You may be required to provide proof of your authority to act on behalf of the DreamAhead account.
- **Only sign if you are in the presence of an authorized officer providing the Medallion Signature Guarantee.**

I certify that the information provided herein is true and complete in all respects, and that I have read and understand, consent, and agree to all the terms and conditions of the **Program Details Booklet**.

Signature of Account Owner/Custodian/Authorized Representative of Entity

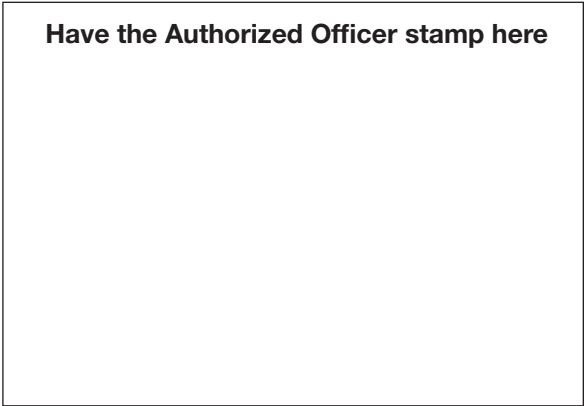
Signature Guarantor

Title

Name of Institution

Date (mm/dd/yyyy)

Have the Authorized Officer stamp here



Appendix – DreamAhead Investment Portfolio Options

For descriptions and details about all of these portfolio options, please go online to www.DreamAhead.wa.gov or see the **Program Details Booklet** for important information including descriptions, details, and risks about the investment options before making a decision.

Static Portfolios

Code	Portfolio Name
WACCP	Cash Preservation Portfolio
WACIN	Income Portfolio
WACCG	Income & Growth Portfolio
WACBA	Balanced Portfolio
WACMG	Conservative Growth Portfolio
WACGR	Moderate Growth Portfolio
WACAG	Growth Portfolio

Year of Enrollment

Conservative

Code	Portfolio Name
WAC36	Year of Enrollment 2036 - Conservative
WAC34	Year of Enrollment 2034 - Conservative
WAC32	Year of Enrollment 2032 - Conservative
WAC30	Year of Enrollment 2030 - Conservative
WAC28	Year of Enrollment 2028 - Conservative
WAC26	Year of Enrollment 2026 - Conservative
WAC24	Year of Enrollment 2024 - Conservative
WAC22	Year of Enrollment 2022 - Conservative
WAC20	Year of Enrollment 2020 - Conservative
WAC18	Year of Enrollment 2018 - Conservative

continued from page 7

Moderate

Code	Portfolio Name
WAM36	Year of Enrollment 2036 - Moderate
WAM34	Year of Enrollment 2034 - Moderate
WAM32	Year of Enrollment 2032 - Moderate
WAM30	Year of Enrollment 2030 - Moderate
WAM28	Year of Enrollment 2028 - Moderate
WAM26	Year of Enrollment 2026 - Moderate
WAM24	Year of Enrollment 2024 - Moderate
WAM22	Year of Enrollment 2022 - Moderate
WAM20	Year of Enrollment 2020 - Moderate
WAM18	Year of Enrollment 2018 - Moderate

Growth

Code	Portfolio Name
WAA36	Year of Enrollment 2036 - Growth
WAA34	Year of Enrollment 2034 - Growth
WAA32	Year of Enrollment 2032 - Growth
WAA30	Year of Enrollment 2030 - Growth
WAA28	Year of Enrollment 2028 - Growth
WAA26	Year of Enrollment 2026 - Growth
WAA24	Year of Enrollment 2024 - Growth
WAA22	Year of Enrollment 2022 - Growth
WAA20	Year of Enrollment 2020 - Growth
WAA18	Year of Enrollment 2018 - Growth